



News, Notes, & Reminders

Your source for information, updates, and training related to HCC Fiscal Services

May 19, 2016

Sungard – eFinancePLUS

West Clermont Local School District has decided to convert from State Software to Sungard's eFinancePLUS ERP solution. Alana Cropper, Toni Meyer, and West Clermont's staff are super excited to embark on this project and move to a robust system that will accommodate all of their payroll, accounting, and HR needs.

They'll be joining a number of districts across the state who will be implementing eFinancePLUS as part of the initial wave. The project will kick off this summer with an expected go-live date of January 1st, 2017.

If your district is interested in learning more about pricing, functionality, or implementation "waves", please reach out to [David Downs](#).

For additional literature, videos, and information related to this ERP solution, go check out the [Program Portal Webpage](#).

Five Year Forecast Made Easier

Is the process of submitting your Five Year Forecast via EMIS confusing? Are there too many steps? If you answered yes to either of those questions, you're in luck. The HCC Finance Team has reviewed the procedure and feel like we can take some of those steps off your plate.



For those of you who are comfortable with the existing process, you're still free to complete all of the steps and handle things on your own. If you'd prefer that HCC do

some of the lifting, we're here to help. While we **CAN'T** modify your data, complete your forecast, or submit your data, we **CAN** take care of some of the tedious work like transferring your file between the various applications.

Look for updated instructions to come out in the next couple of days. We'll be sending out a long version (for those of you who prefer the hands-on experience of transferring your file to and fro) and an abbreviated version that enables you to enlist HCC staff to take care of the confusing stuff!

The required Spring Update submission of this data is due by May 31st of each year. District QF and QN records are submitted via the EMIS Data Collector. If districts wish to also send district notes in PDF format, they should be emailed schoolfinance@education.ohio.gov. If you have questions about anything related to the Five Year Forecast, please feel free to reach out to the HCC Finance Team.

Fiscal Year End Meetings

Be sure to mark your calendars for our Fiscal Yearend Accounting and Finance Meetings! Payroll users will meet on June 2nd from 1:00 – 3:00 p.m. in the "Blue Room" at CCEC and there will be a duplicate session on June 3rd from 1:00 – 3:00 p.m. at our HCC – Mt. Healthy location.

Accounting users will meet on the same dates but at different times. The June 2nd meeting will be held from 10:00 a.m. to noon at CCEC and the June 3rd meeting will be held from 10:00 a.m. to noon at HCC. Please use the HCC event scheduler (found at www.hccanet.org) to register. We look forward to seeing you there!

Meet the Team

The newest member at HCC, Alyssa Pflaumer, began her public service career in 1998 at Reading City Schools. The majority of her responsibilities focused mainly in accounts payables. She moved to Chillicothe, Ohio in 2001 when her husband accepted a teaching position at Paint Valley Local Schools. She obtained a position at South Central Ohio Computer Association as a Fiscal Services Liaison. During her 13 years at SCOCA, she obtained her Ohio Treasurer's license. She has also served on Zane Trace Local's school board to get a more complete picture of a district's operations.



Originally from Louisville, Kentucky, Alyssa graduated from the University of Louisville and majored in finance. Upon graduating, she moved to Dallas Fort Worth and worked for Delta Airlines for five years. Getting to travel both domestically and internationally, is an experience for which she is grateful. Today, Alyssa enjoys soap making, pottery, beekeeping and seeing her two children through their many academic and sports activities. She also volunteers at The Potters House, a non-profit local ministry serving veterans, SSI recipients, and group home children, among others.

Alyssa has enjoyed getting to know the district employees we serve and we've enjoyed having Alyssa as part of the team here at HCC!

How Can You Use OnBase?

OnBase, a Hyland Software solution, is a document management software hosted and supported by HCC that can significantly increase your district's efficiency by automating your financial and HR records.

With OnBase, you'll be able to route requisitions and/or invoices through a workflow for fast approval, purchase order creation and payment. Additionally, OnBase integrates with State Software to archive payroll documents and also integrates with banking software to archive cancelled checks.



To learn more about OnBase and how it can help you manage your financial and HR records, please reach out to [Laura Gallogly](#) for a demo.